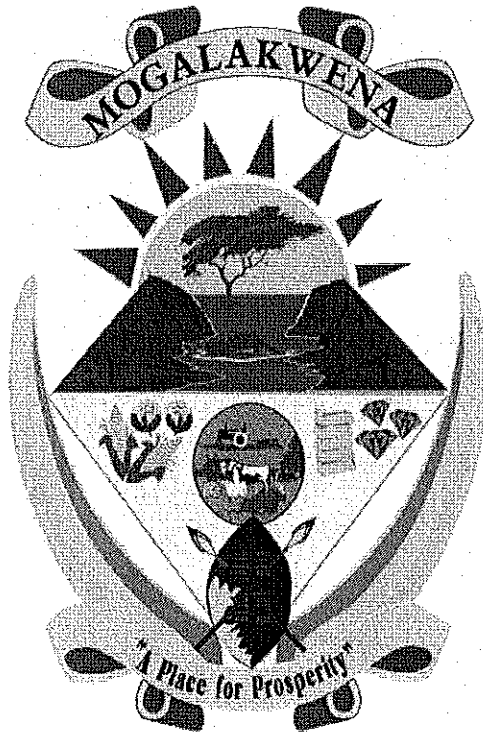


2013-2014

Performance Plan



Name: Kgantsi David i Malepa

Position: Acting Manager Technical Services

Accountable to: The Municipal Manager

Plan Period: 1 July 2013 – 30 June 2014

12/01/14



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1. INTRODUCTION

PURPOSE:

The performance plan defines the Council's expectations of the employee's performance agreement to which this document is attached and Section 57 (5) of the Municipal Systems Act, which provides that performance objectives and targets must be based on the key performance indicators as set in the Municipality's Integrated Development Plan (IDP) and the Municipality's Service Delivery and Budget Implementation Plan (SDBIP) and as reviewed annually.

STRATEGIC ALIGNMENT:

The Objects of Local Government as outlined in the Constitution, Key Performance Areas (KPA) as outlined in the Local Government: Municipal Planning and Performance Management Regulations (2001) inform the strategic objectives per BSC are listed in the table below. The indicators and targets are aligned to contribute to the achievement of the objectives over the longer term, in so far it is relevant to the functions of the employee.

OBJECTS OF LOCAL GOVERNMENT	KPA	STRATEGIC OBJECTIVE
Provide democratic and accountable government for local communities	Municipal Transformation and Organisational Development	To ensure that all stakeholders within the institution are adequately capacitated and retained
	Financial Viability	Sound and efficient financial management
	Good Governance and Public Participation	Develop and implement efficient management and governance systems
Encourage the involvement of communities and community organisations in the matters of local government		To improve the quantity and quality of municipal infrastructure and services
Promote a safe and healthy environment	Service Delivery and Infrastructure Investment	To improve the quantity and quality of municipal infrastructure and services
Ensure the provision of services to communities in a sustainable manner.		
Promote social and economic development	Social and Local Economic Development	To create inclusive and well coordinated investment opportunities for the growth of the economy



OBJECTS OF LOCAL GOVERNMENT	KPA	STRATEGIC OBJECTIVE
		Improve the quality of lives through social development and the provision of effective community services
	Spatial and Environmental Management	Foster, regulate, maintain and promote a sustainable environment
		The optimum utilisation of land

2. PURPOSE OF THE POSITION

The employee undertakes to be committed to the following strategic intent of the municipality:

The Vision:

“To be the leading, sustainable and diversified economic hub focused on community needs”

The Mission:

Mogalakwena municipality is committed to develop communities and promote economic growth by:

- *providing affordable and quality basic services;*
- *creating a sustainable environment for social and economic development; and*
- *being consultative, responsive and accountable*

The Values:

Driven by the needs of our communities, Mogalakwena Municipality will:

- *respect and uphold the Constitution,*
- *uphold the Code of Conduct for Councillors and Officials,*
- *ensure sound financial management, and*
- *uphold the Batho Pele principles.*



The employee is accountable and responsible for amongst others:

- The management of the Technical services department's administration in accordance with Municipal legislation and other legislation applicable to the municipality, including management, discipline and development of staff
- The cost effective management of the department's budget and the timely implementation of resolutions and projects related to the department
- The Provision of Basic Water and Hygienic Sanitation systems
- The construction of municipal roads for safe accessible roads. Provide and ensure accessible road networks within Mogalakwena Municipality
- Provide adequate storm water drainage within Mogalakwena Municipality
- Cost effective project management of infrastructure development
- Ensuring compliance to national building regulations act



3. SERVICE DELIVERY AND PERFORMANCE INDICATORS

The indicators and targets for which the employee is responsible to achieve and report on follows:

KPI NO	PERFORMANCE INDICATORS	BASELINE (2012-2013)	ANNUAL TARGET (2013-2014)	QUARTERLY TARGETS	METHOD OF CALCULATION	SUPPORTING DOCUMENTATION (POE)
KEY PERFORMANCE AREA: BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT						
IDP STRATEGIC OBJECTIVE: TO IMPROVE THE QUANTITY AND QUALITY OF MUNICIPAL INFRASTRUCTURE AND SERVICES						
PROGRAMME / FOCUS AREA: ROADS AND STORM WATER						
1	Number of km's of gravel roads upgraded to tar (Bus and Taxi Route)	438 Km	36.8 km	Q1: 9.2 km	Count number of km's of gravel roads upgraded to tar YTD	Advertisements, Evaluation Report, Bid Adjudication minutes, Appointment Letters, Payment Certificate for site establishment, Invoices, Completion Certificate
				Q2: 18.4 km		
				Q3: 27.6 km		
				Q4: 36.8 km		



KPI NO	PERFORMANCE INDICATORS	BASELINE (2012-2013)	ANNUAL TARGET (2013-2014)	QUARTERLY TARGETS	METHOD OF CALCULATION	SUPPORTING DOCUMENTATION (POE)
2	Percentage Progress with the development of the road and storm water master plan	Development of Roads and Stormwater Master Plan (Urban and Peri-Urban)	100% Implementation (Urban and Peri-Urban)	Q1: 10% Progress (Preliminary designs (Urban and Peri Urban)) Q2: 20% Progress (Advertisement for service provider for implementation) Q3: 70% Progress (Implementation of the plan (Urban and Peri-Urban)) Q4: 100% Progress (Implementation of the plan (Urban and Peri-Urban))	Determine % progress with process according to planned activities	QBS Advertisements, Term of Reference, Preliminary Design Report, Final Design, Adverts for Contractors, Invoices, Completion Certificate
3	Number of km's of gravel roads to be regavelled YTD	207km	148km	Q1: 37km Q2: 74km Q3: 111km Q4: 148km	Count number of km's gravel roads regaveled YTD	Advertisements, Evaluation Report, Bid Adjudication minutes, Appointment Letters, Payment Certificate for site establishment, Invoices, Completion Certificate



KPI NO	PERFORMANCE INDICATORS	BASELINE (2012-2013)	ANNUAL TARGET (2013-2014)	QUARTERLY TARGETS	METHOD OF CALCULATION	SUPPORTING DOCUMENTATION (POE)
4	Number of km's of dilapidated internal village streets regravelled and bladed YTD	37km	40km	Q1: 10km Q2: 20km Q3: 30km Q4: 40km	Count number of km's of dilapidated internal village streets regravelled and bladed YTD	Advertisements, Evaluation Report, Bid Adjudication minutes, Appointment Letters, Payment Certificate for site establishment, Invoices, Completion Certificate
PROGRAMME / FOCUS AREA: SEWER O&M						
5	Green drop rating	41%	70%	Q1: Not applicable this quarter (only applicable to 4th qtr) Q2: Not applicable this quarter (only applicable to 4th qtr) Q3: Not applicable this quarter (only applicable to 4th qtr) Q4: 70%	Provide green drop audit rating received	Assessment Report
PROGRAMME / FOCUS AREA: SEWER RETICULATION						
6	Number of additional	22159	128	Q1: 32	Count number of additional	Advertisements,



KPI NO	PERFORMANCE INDICATORS	BASELINE (2012-2013)	ANNUAL TARGET (2013-2014)	QUARTERLY TARGETS	METHOD OF CALCULATION	SUPPORTING DOCUMENTATION (POE)
	water borne sanitation connections provided			Q2: 64 Q3: 96 Q4: 128	water borne sanitation connections provided YTD	Evaluation Report, Bid Adjudication minutes, Appointment Letters, Payment Certificate for site establishment, Invoices, Completion Certificate
7	Total number of urban households with access to at least and above minimum level of water borne sewer system	22159	128	Q1: 32 Q2: 64 Q3: 96 Q4: 128	Count number of urban households with access to at least and above minimum level of water borne sewer system YTD	Advertisements, Evaluation Report, Bid Adjudication minutes, Appointment Letters, Payment Certificate for site establishment, Invoices, Completion Certificate
PROGRAMME / FOCUS AREA: SEWER TREATMENT FACILITIES						
8	Percentage progress with the construction of additional sewer plants WWTW (2x 5MI)	9.4MI	5% (Site establishment/ implementation)	Q1: 10% (Progress Appointment of consulting engineers) Q2: 20% (Progress Preliminary design report and appointment)	Determine % progress with process according to planned activities	QBS Advertisements, Term of Reference, Preliminary Design Report, Final Design, Adverts for Contractors, Invoices, Completion

14M



KPI NO	PERFORMANCE INDICATORS	BASELINE (2012-2013)	ANNUAL TARGET (2013-2014)	QUARTERLY TARGETS	METHOD OF CALCULATION	SUPPORTING DOCUMENTATION (POE)
				Q3: 30% (Implementation) Q4: 50% Progress (Site establishment/ implementation)		Certificate
9	Percentage progress with the construction of maturation ponds	Planning stage	100% (Site establishment/ implementation)	Q1: 10% Progress (Appointment of consulting engineers) Q2: 20% Progress Preliminary design report and appointment Q3: 100% Progress (Site establishment/ implementation) Q4: 100% Progress (Site establishment/ implementation)	Determine % progress with process according to planned activities	QBS Advertisements, Term of Reference, Preliminary Design Report, Final Design, Adverts for Contractors, Invoices, Completion Certificate
PROGRAMME / FOCUS AREA: BASIC WATER SUPPLY						
10	Number of households provided with access to basic level of water y.t.d.	74760 (Backlog 4380)	4380 basic level of water connections installed	Q1: 0 YTD (Planning Process on SCM) Q2: 0 YTD (Awarding of Bids and Appointment for Implementation) Q3: 2190 basic level of water connections installed	Count number of households provided with access to basic level of water y.t.d.	Advertisements, Evaluation Report, Bid Adjudication minutes, Appointment Letters, Payment Certificate for site establishment, Invoices, Completion



KPI NO	PERFORMANCE INDICATORS	BASELINE (2012-2013)	ANNUAL TARGET (2013-2014)	QUARTERLY TARGETS	METHOD OF CALCULATION	SUPPORTING DOCUMENTATION (POE)
				Q4: 4380 basic level of water connections installed		Certificate
PROGRAMME / FOCUS AREA: WATER PROVISION						
11	Number of functional Boreholes	130	Total of 160 functional boreholes	Q1: 0 YTD (Planning Process based on SCM) Q2: 0 YTD (Awarding and Appointment) Q3: 0 YTD (Implementation of project) Q4: Total of 160 functional boreholes	Count number of functional Boreholes	Advertisements, Evaluation Report, Bid Adjudication minutes, Appointment Letters, Payment Certificate for site establishment, Invoices, Completion Certificate
PROGRAMME / FOCUS AREA: WATER - RETICULATION						
12	Number of new basic service water connections to be provided (Urban)	22159	36	Q1: 9 Q2: 18 Q3: 27 Q4: 36	Count number of new basic service water connections provided (Urban) YTD	Advertisements, Evaluation Report, Bid Adjudication minutes, Appointment Letters, Payment Certificate for site establishment, Invoices, Completion Certificate
13	Number of new yard water connections provided in peri-urban areas	0	2000 (Phola park)	Q1: 0 YTD (Procurement process) Q2: 1000 Q3: 1500 Q4: 2000	Count number of new yard water connections provided in peri-urban areas YTD	Advertisements, Evaluation Report, Bid Adjudication minutes, Appointment Letters, Payment Certificate for site establishment, Invoices, Completion



KPI NO	PERFORMANCE INDICATORS	BASELINE (2012-2013)	ANNUAL TARGET (2013-2014)	QUARTERLY TARGETS	METHOD OF CALCULATION	SUPPORTING DOCUMENTATION (POE)
						Certificate
PROGRAMME / FOCUS AREA: WATER O&M						
14	Percentage water losses	26%	25%	Q1: 25% Q2: 25% Q3: 25% Q4: 25%	(Closing Stock-Closing stock as per reading) ÷ (Total water for the month) Closing stock = Total water - Billing Total Water = Opening balance + purchases	Quarterly Report
15	Blue drop rating	60%	95%	Q1: Not applicable this quarter (only applicable to 4th qtr) Q2: Not applicable this quarter (only applicable to 4th qtr) Q3: Not applicable this quarter (only applicable to 4th qtr) Q4: 95%	Provide blue drop audit rating received	Assessment Report
PROGRAMME / FOCUS AREA: BUILDING CONTROL						
16	Average Number of days for the processing of building plans <500m2 YTD	30 days for plans <500m2 (as per NBR)	21 days for plans <500m2	Q1: 21 days for plans <500m2 Q2: 21 days for plans <500m2 Q3: 21 days for plans <500m2	Add up all the days it took to process each plan/ number of plans processed *100	Records



KPI NO	PERFORMANCE INDICATORS	BASELINE (2012-2013)	ANNUAL TARGET (2013-2014)	QUARTERLY TARGETS	METHOD OF CALCULATION	SUPPORTING DOCUMENTATION (POE)
				Q4: 21 days for plans <500m2		
17	Average Number of days for the processing of building plans >500m2 YTD	60 days > 500m2 (as per NBR)	40 days > 500 m2	Q1: 40 days > 500 m2 Q2: 40 days > 500 m2 Q3: 40 days > 500 m2 Q4: 40 days > 500 m2	Add up all the days it took to process each plan/ number of plans processed *100	Records
KEY PERFORMANCE AREA: MUNICIPAL FINANCIAL VIABILITY AND MANAGEMENT						
IDP STRATEGIC OBJECTIVE: SOUND AND EFFICIENT FINANCIAL MANAGEMENT						
PROGRAMME / FOCUS AREA: CAPITAL EXPENDITURE						
18	Percentage MIG Spending- Capital Expenditure	47%	100%	Q1: 20% Q2: 50% Q3: 75% Q4: 100%	R-value MIG spending - capital expenditure YTD / R-value total MIG funding allocated *100	Progress Report
19	Percentage ORWRDP Spending (programme Implemented in phases) R1.35b (Expenditure to date R500m)	30% (R500m)	12% (R90m)	Q1: 3% Q2: 6% Q3: 9% Q4: 12%	R-value ORWRDP spent to date / R-value total ORWRDP allocated *100	Progress Report
KEY PERFORMANCE AREA: SOCIAL AND LOCAL ECONOMIC DEVELOPMENT						
IDP STRATEGIC OBJECTIVE: TO CREATE INCLUSIVE AND WELL COORDINATED INVESTMENT OPPORTUNITIES FOR THE GROWTH OF THE ECONOMY						
PROGRAMME / FOCUS AREA: JOB CREATION						
20	No. of jobs created	1127	2438	Q1: 609	Count No. of jobs created	Report



KPI NO	PERFORMANCE INDICATORS	BASELINE (2012-2013)	ANNUAL TARGET (2013-2014)	QUARTERLY TARGETS	METHOD OF CALCULATION	SUPPORTING DOCUMENTATION (POE)
	through infrastructure projects related to Technical Services			Q2: 1218 Q3: 1827 Q4: 2438	through infrastructure projects related to Technical Services YTD	
KEY PERFORMANCE AREA: GOOD GOVERNANCE AND PUBLIC PARTICIPATION						
IDP STRATEGIC OBJECTIVE: TO DEVELOP AND IMPLEMENT INTEGRATED MANAGEMENT AND GOVERNANCE SYSTEMS						
PROGRAMME / FOCUS AREA: MUNICIPAL LAND UTILIZATION						
21	Percentage progress with the servicing of Ext. 13	0	100% complete with implementation servicing Ext 13	Q1: 0% Progress (Planning) Q2: 0% Progress (Planning) Q3: 50% progress (Implementation of project) Q4: 100% complete with implementation servicing Ext 13	Determine % progress with process according to planned activities	Invoices, Progress Report
PROGRAMME / FOCUS AREA: MUNICIPAL BUILDINGS						
22	Percentage progress with the development and compliance with the maintenance plan	None	100% completion of development of the maintenance	Q1: 0% Not applicable this quarter Q2: 0% Not applicable this quarter	Determine % progress with process according to planned activities	Invoices, Progress Report



KPI NO	PERFORMANCE INDICATORS	BASELINE (2012-2013)	ANNUAL TARGET (2013-2014)	QUARTERLY TARGETS	METHOD OF CALCULATION	SUPPORTING DOCUMENTATION (POE)
	for municipal buildings and assets		plan (as per availability of budget)	Q3: 50% progress (Development of the draft maintenance plan (as per availability of budget)) Q4: 100% Approval of the maintenance plan (as per availability of budget)		
23	Percentage progress with the construction of new offices	New	0% progress (Planning Stage)	Q1: 0% Progress (bid specification sitting) Q2: 0% Progress (BAC and Advertisement) Q3: 0% Progress (BAC-Award and Appointment) Q4: 25% Progress (Implementation of construction)	Determine % progress with process according to planned activities	Advertisements, Evaluation Report, Bid Adjudication minutes, Appointment Letters, Payment Certificate for site establishment, Invoices, Completion Certificate
PROGRAMME / FOCUS AREA: ADMINISTRATION AND GOVERNANCE SUPPORT						
24	Percentage Council resolutions related to department implemented YTD		100%	Q1: 100% Q2: 100% Q3: 100% Q4: 100%	Number of Council resolutions related to department implemented YTD / Number of Council resolutions related to department taken YTD *100	Mark sheets, council resolution and proof of implementation
PROGRAMME / FOCUS AREA: AUDITING						



KPI NO	PERFORMANCE INDICATORS	BASELINE (2012-2013)	ANNUAL TARGET (2013-2014)	QUARTERLY TARGETS	METHOD OF CALCULATION	SUPPORTING DOCUMENTATION (POE)
25	Percentage internal audit queries related to department resolved within agreed timeframes from issuing of internal audit report		100%	Q1: 100% Q2: 100% Q3: 100% Q4: 100%	Number of internal audit queries related to department resolved within agreed timeframes from issuing of internal audit report YTD / Number of internal audit queries related to department issued YTD *100	Internal Audit sheet
26	Percentage progress with the implementation of the action plan to address AG matters raised related to department YTD		100%	Q1: n.a. Q2: n.a. Q3: 60% Q4: 100%	Number of matters raised by AG in latest AG audit report that are related to department resolved YTD / Number of matters raised by AG in latest AG audit report that are related issued *100	Action Plan with progress
PROGRAMME / FOCUS AREA: MONITORING AND REPORTING						
27	Number of quarterly performance reports and POE submitted 3 days after end of previous quarter	4	4	Q1: 1 Q2: 2 Q3: 3 Q4: 4	Count Number of quarterly performance reports submitted 3 days after end of previous quarter	Proof of receipt from PMS
28	Number departmental meetings held	4	3	Q1: 1 Q2: 2 Q3: 3 Q4: 4	Count Number of meetings conducted with divisional heads	Minutes and attendance register



KPI NO	PERFORMANCE INDICATORS	BASELINE (2012-2013)	ANNUAL TARGET (2013-2014)	QUARTERLY TARGETS	METHOD OF CALCULATION	SUPPORTING DOCUMENTATION (POE)
PROGRAMME / FOCUS AREA: RISK MANAGEMENT						
29	Percentage of risks identified in the risk plan that related to the department that were addressed YTD		100%	Q1: 10% Q2: 30% Q3: 70% Q4: 100%	Number of risks identified in the risk plan that related to the department that were addressed YTD / Number of risks identified in the risk plan that related to the department YTD *100	Risk sheet from Internal Audit/ Risk Unit
KEY PERFORMANCE AREA: MUNICIPAL TRANSFORMATION AND ORGANISATIONAL DEVELOPMENT						
IDP STRATEGIC OBJECTIVE: TO ENSURE THAT ALL STAKEHOLDERS WITHIN THE INSTITUTION ARE ADEQUATELY CAPACITED AND RETAINED						
PROGRAMME / FOCUS AREA: ORGANISATIONAL STRUCTURE						
KPI NO	PERFORMANCE INDICATORS	BASELINE (2012-2013)	ANNUAL TARGET (2013-2014)	QUARTERLY TARGETS	METHOD OF CALCULATION	SUPPORTING DOCUMENTATION (POE)
30	Review of the Departmental Structure	Current Structure	Reviewed Departmental Structure	Q1: Report for request of approval Q2: Review of the Structure Q3: Skill Audit Q4: Skills Development Plan	Review if the structure through quarterly activities	Council Resolution, Structure Review Report, Skill Audit Report, Skill Development Plan Report



4. DETAILED CAPITAL WORKS PLAN

The projects for which the employee is responsible to implement and report on follows:

Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Water and Sanitation	Ramoseseane/Kgopeng /Dipichi mini scheme	T_01	5000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Bakenberg Central water scheme	T_02	5600000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Luxemberg development of water source and Taolome rising main	T_03	5000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Water and Sanitation	Construction of storage facilities Dipere/Nong/Malapile/ Kromkloof/ Vienna/Skrikfontein/Bok widi/ Chipana/Khala/Pollen mini scheme	T_04	4000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Lesodi water project	T_05	2000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Tshamahanzi/Magongo a/ Mosesetjane/ Malepetleke/Mokaba mini water scheme	T_06	2000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Water and Sanitation	Segole 1 and 2 mini scheme	T_07	1500000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Rantlakane/Makekeng/Motlhakaneng/Basterpad mini scheme	T_08	1500000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Lelaka/Matlou water	T_09	1000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Water and Sanitation	Moordkoppie water scheme: Mabusela, Phafola, Mosoge, Kwakwalata, Mahlogo, Mesopotamia, Mabuela and Ramurulana	T_10	3000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Fothane mini scheme: Chaba, Magope, Mamahala, Fothane, Matopa and Parakisi	T_11	3000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Upgrading and extension of water reticulation Pudiakgopa	T_12	1500000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Water and Sanitation	Duren/Monte Cristo mini scheme	T_13	2000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Mahabaneng water project	T_14	2000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Khala/Pollen/Vernietmoeglik mini scheme	T_15	2500000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Rebone (new extension) water project	T_16	300000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Water and Sanitation	Household Sanitation - Bavaria, Kgotsoro, Sterkwater, Taueatsoala, Ga-Hlako, Lekhureng, Paulos, Ramosesane, Diphichi, Matsoapong, Skimming, Phafola, Magope, Sepharane, Ga-Mabuela, Ramurulane, Mmahlogo, Mautjane, Taolome, Cleremont, Ga-Lelaka, Nkgoru, Makekeng and Sterkwater.	T_17	6000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Water and Sanitation	Rebone sewer - Lining of tertiary ponds - Phase 3	T_18	2000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Ga Pila Sterkwater Sewer	T_19	2000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Refurbishment of Ext. 20 pump station including MCC room and guardhouse	T_20	652000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Refurbishment of maturation ponds	T_21	15000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Water and Sanitation	2 x 5ML sewer plant	T_22	56000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Ext. 19 water meters prepaid	T_23	6300000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Ext. 20 water meters	T_24	1072000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Replacement of existing AC pipes at Mahwelereng	T_25	1500000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Water and Sanitation	Rehabilitation of dilapidated water infrastructure - Mokopane	T_26	2000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Phola Park water meters	T_27	3000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Water and Sanitation	Olifants river water project	T_28	60000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Moruleng/Moela street	T_29	4330000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Roads and Storm water	Monte Christo Bridge	T_30	2500000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Piet se Kop borrow pit	T_31	2000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Danisane/Mashahleng Road	T_32	2500000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Kgobudi roads and storm water	T_33	2000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Roads and Storm water	Sekgoboko roads and storm water	T_34	2000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Hospital View / Zone 1 Mahwelereng roads and storm water	T_35	1800000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Seirappies storm water	T_36	2000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Mabusela/Mosoge roads and storm water	T_37	3000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Roads and Storm water	Millenium Park roads and stormwater	T_38	250000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Lesodi/Skulpad roads and stormwater	T_39	250000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Sekgagapeng main roads and storm water	T_40	2500000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Rantlakana/ Makekeng/ Baster roads and storm water	T_41	3000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Roads and Storm water	Molekane roads and storm water	T_42	3000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Ham no. 1 roads and storm water	T_43	2500000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Hlako/Tauetsoala roads and storm water	T_44	3000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Skrikfontein A and B storm water	T_45	2100000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Roads and Storm water	Ga-Mushi storm water	T_46	1000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Mahabaneng storm water	T_47	1000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Matebeleng/ Nkaikwetsa storm water	T_48	1000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Masipa storm water	T_49	1000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Roads and Storm water	Sepharane roads and storm water	T_50	300000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Setupplane stormwater	T_51	1000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Ext 14 and 20 roads and storm water	T_52	3000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Rebone RDP Internal streets and stormwater New Extension	T_53	2800000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Roads and Storm water	Viana/Rapadi - Senita access roads and storm water	T_54	3000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Mahlogo roads and storm water	T_55	2500000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Uitzicht/Nkidikitlana roads and storm water	T_56	250000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Ramorulane roads and storm water	T_57	250000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Roads and Storm water	Sandsloot Mabusela/Masenya roads and storm water	T_58	3000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Monare stormwater	T_59	1000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Sodoma/Setupulane roads and storm water	T_60	200000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Lusaka/Dikgokgopeng roads and storm water	T_61	2500000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Roads and Storm water	Machikiri roads and storm water	T_62	3000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Maroteng and Masehlaneng roads and storm water	T_63	2500000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Lyden roads and storm water	T_64	3000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Extension 19 roads and storm water	T_65	200000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Roads and Storm water	Mabuela roads and storm water	T_66	200000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Mabula/Harmansdal roads and storm water	T_67	200000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Roads and Storm water	Resealing of roads - Mokopane	T_68	8080000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Institutional Arrangement	New Office Extension	T_69	10000000	0%	Progress (bid specification sitting)	0%	Progress (BAC and Advertisement)	0%	Progress (BAC-Award and Appointment)	25%	Implementation of construction



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Municipal Land Utilization	Extension 13	T_70	9000000	0%	Planning	0%	Planning	50%	Implementation of project	100%	Complete with implementation servicing Ext 13
Sport, art and culture	Rebone sports stadium	T_71	2000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Sport, art and culture	Bakenberg sports stadium	T_72	1391042.5	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Sport, art and culture	Mapela sports facilities	T_73	2000000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



Function	Project Name	Project No.	Budget 2013-14	Quarter 1		Quarter 2		Quarter 3		Quarter 4	
				% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone	% Prog.	Activity / Milestone
Sport, art and culture	Sport projects at various nodes	T_74	500000	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Sport, art and culture	Corridor Development Phase 2 (Dudu Madisha)- Final Phases	T_75	26939067	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over
Sport, art and culture	Mahwelereng Sports Node- Final Phases	T_76	6001933	10%	Procurement processes concluded. Service provider appointed	15%	Designs completed.	50%	Site establishment and site clearance	100%	Project completed and hand over



5. CORE COMPETENCY REQUIREMENTS

The core competencies the employee should conform to and will be assessed and evaluated against follows:

CORE MANAGERIAL COMPETENCIES	DEFINITION	DIMENSIONS MEASURED	WEIGHT %
Strategic Capability and Leadership	Must be able to provide a vision, set the direction for the organisation and inspire others in order to deliver on the organisational mandate	Annual Performance Reporting; Lead People; Strategy and Task Execution; Strategic Planning; Governance and Management Frameworks	5%
Programme and Project Management	Must be able to plan, manage, monitor and evaluate specific activities in order to deliver the desired outputs	Project/ Programme Planning; Execution and Reporting	25%
Financial Management	Must be able to compile and manage budgets, control cash flow, institute risk management and administer tender procurement processes in accordance with generally recognised financial practices in order to ensure the achievement of strategic organisational objectives	Financial Planning: MFMA, MTEF and MTSF; Financial Budget Execution and Reporting (in Year Monitoring and Reporting) AG Report	n.a.
Change Management	Must be able to initiate and support organisational transformation and change in order to successfully implement new initiatives and deliver on service delivery commitments	Change Vision, Planning and Strategy; Process Improvement; Organisation Design; Policy Change and Execution; Change Results; Impact Monitoring and Evaluation	n.a.
Knowledge Management	Must be able to promote the generation and sharing of knowledge and learning in order to enhance the collective knowledge of the organisation	Knowledge and Learning; Technology Usage; Knowledge Strategies; Information Sharing Sessions; Integration of Knowledge and Partnership Development	n.a.
Service Delivery Innovation	Must be able to explore and implement new ways of delivering services that contribute to the improvement of organisational processes in order to achieve organisational goals	Innovation; Processes, Policy and Structures; Application of Best Practice	35%



CORE MANAGERIAL COMPETENCIES	DEFINITION	DIMENSIONS MEASURED	WEIGHT %
Problem Solving and Analysis	Must be able to systematically identify, analyse and resolve existing and anticipated problems in order to reach optimum solutions in a timely manner	Identify, Analyse and Resolve Problems in timely manner; Contingency Plans and Anticipate Problems	15%
People Management and Empowerment	Must be able to manage and encourage people, optimise their outputs and effectively manage relationships in order to achieve organisational goals	Employee Relations; Diversity Management; HR Planning: Management and Development	n.a.
Client Orientation and Customer Focus	Must be willing and able to deliver services effectively and efficiently in order to put the spirit of customer service (Batho Pele) into practice	Application of Batho-Pele Principles; Service Delivery knowledge; Coaching and Mentoring Others; Cost, Time, Budget, Quality, and Targets Consciousness	10%
Communication	Must be able to exchange information and ideas in a clear and concise manner appropriate for the audience in order to explain, persuade, convince and influence others to achieve the desired outcomes	Information and Ideas; Stakeholder Communication; Communication Strategy; Marketing and Branding; Use of Language; Negotiation and Bargaining	n.a.
Honesty and Integrity	Must be able to display and build the highest standards of ethical and moral conduct in order to promote confidence and trust in the Public Service.	High standard; Ethical and Moral Conduct; Confidentiality and Trust; Treat everyone with Respect; Responsible and Accountable; Shares information freely; Acts against Corruption	10%

More details related to each competency are attached as Annexure A1 to this plan.



6. SUMMARY SCORECARD

In terms of Regulation 805 of 2006, the employee will be scored on a ratio of 80% for key performance areas (KPA) and 20% for core competency requirements (CCRs). It is also required that the KPAs relevant to the employees functions also be weighted in terms of importance out of a total of 100%, contributing to the 80% contribution to KPAs. It is also necessary to allocate weightings amongst KPIs and projects where relevant. A summary of the total weightings are indicated below:

POSITION OUTCOMES/ OUTPUTS	KPA WEIGHTINGS	KPI / PROJECT WEIGHTING		ASSESS WEIGHTING
Key Performance Areas				80%
Municipal Transformation and Organisational Development	5%	KPI's	10%	
Basic Service Delivery and Infrastructure Investment	75%	KPI's	40%	
		Projects	60%	
Social and Local Economic Development	5%	KPI's	100%	
Municipal Financial Viability and Management	5%	KPI's	100%	
Good Governance and Public Participation	10%	KPI's	100%	
Spatial and Environmental Management	n.a.	KPI's	n.a.	
Total	100%			
Core Competency Requirements (CCRs)				20%



7. RATING SCALES

The assessment of the performance of the Employee will be based on the following rating scale for KPAs and CCRs:

Level	Terminology	Description
5	Outstanding performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance plan and maintained this in all areas of responsibility throughout the year.
4	Performance significantly above expectations	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.
3	Fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.
2	Performance not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/ assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.
1	Unacceptable performance	Performance does not meet the standard expected for the job. The review/ assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.



8. PERFORMANCE ASSESSMENT PROCESS

The following steps will be followed to ensure a fully participative and compliant performance assessment process is adhered to.

1. Performance Assessment:

1.1. Formal assessment between employee and employer will take place twice a year to measure the performance of the employee against the agreed performance targets for the half yearly and yearly assessments respectively.

1.2. Actual performance against the targets will be captured in preparation for the assessments.

1.3. Scores of 1-5 will be calculated based upon the progress against targets.

1.4. KPI's and targets are audited before assessment date and their findings must accompany the Performance Plans.

1.5. The employer must keep a record of the mid-year assessment and annual assessment meetings.

2. The employee being assessed will compile a portfolio of evidence confirming the level of performance achieved for a given assessment period and made available to the Panel on request. One independent person may be assigned to act as an Observer.

3. The process for determining Employee ratings are as follows:

3.1. The panel to rate the achievement for the KPI's on a 5 point scale. Decimal places can be used.

3.2. The employee to motivate for higher ratings where applicable.

3.3. The panel to rate the employee's core competency requirements (CCR) on the 5 point scale. Decimal places can be used.

3.4. The panel scores are averaged to derive at a total score per KPI / Activity / CCR. Overall scores are calculated by taking weightings into account where applicable.

3.5. The final KPA's rating will account for 80% of the final assessment total. The CCR's are to account for 20% of the final assessment total.

4. The five point rating scale referred to in regulation 805 correspond as follows:

Rating:	1	2	3	4	5
% Score:	0-66	67-99	100-132	133-166	167

5. The assessment rating calculator is used to calculate the overall % score for performance.

6. Annual performance evaluation to determine the final ratings and scores as well as recommend performance bonuses will be conducted by the appropriate panel as constituted by Regulation 805 of 2006.

7. The performance bonus percentages described in the performance agreement will be calculated on a sliding scale of the all inclusive remuneration package as indicated in table below:

% Rating Over Performance	% Bonus
130-149%	5-9%
150% and above	10-14%





8. The Personal Development Plan (PDP) can be reviewed after the performance evaluation had been finalised in case where more clarity has been established on what the essential development needs for the relevant person will be.
9. The results of the annual performance evaluation will be submitted to the performance audit committee for final approval of the assessment/ s / evaluations.
10. Performance bonus, based upon the annual evaluation, will be subject to approval by Council.
11. The performance evaluation results of the Municipal Manager will also be submitted to the MEC responsible for Local Government in the Province.

9. APPROVAL



The process followed ensures individual alignment to the strategic intent of the institution and gives clear direction on what needs to be achieved through a self-directed approach to execute on the objectives, to build sound relationships, to develop human capital and to strengthen the organisation through excellent performance. This plan has derived from intense workshoping to ensure integration, motivation and self-direction. The employer and employee both have responsibilities and accountabilities in getting value from this plan. Neither party can succeed without the support of the other.

Undertaking of the employer	Undertaking of the employee
On behalf of my organisation, I undertake to ensure that a work environment conducive for excellent employee performance is established and maintained. As such, I undertake to lead to the best of my ability, communicate comprehensively, and empower managers and employees. Employees will have access to ongoing learning, will be coached, and will clearly understand what is expected of them. I herewith approve this Performance Plan.	I herewith confirm that I understand the strategic importance of my position within the broader organisation. I furthermore confirm that I understand the purpose of my position, as well as the criteria on which my performance will be evaluated twice annually. As such, I therefore commit to do my utmost to live up to these expectations and to serve the organisation, my superiors, my colleagues and the community with loyalty, integrity and enthusiasm at all times. I hereby confirm and accept the conditions to this plan.
Signed and accepted on behalf of Council:	Signed and accepted by the Employee:
	
DATE: 31/07/13	DATE: 31/07/2013

ANNEXURE A1 - CORE MANAGERIAL COMPETENCIES DETAILS



The details pertaining to the Core Managerial Competencies follows:

Core Managerial Competencies	Proficiency Level		
	Basic 1-2	Competent 3-4	Advance - 5
Strategic Capability and Leadership	<ul style="list-style-type: none"> • Understands organisational and departmental strategic initiatives; • Describes how specific tasks link to organisation's strategies; • Aligns and prioritises own action plans to organisational strategies; and • Demonstrates commitment through actions. 	<ul style="list-style-type: none"> • Gives direction to team in realising the organisation's strategic objectives; • Impacts positively on team morale; • Develops action plans to execute strategic initiatives; • Assists in defining performance measures to evaluate the success of strategies; • Identifies and communicates obstacles to executing specific strategies; • Supports stakeholders in achieving their goals; • Inspires staff with own behaviour - "walks the talk"; • Manages and takes calculated risks; • Communicates strategic plan to the organisation; and • Utilises strategic planning methods and tools. 	<ul style="list-style-type: none"> • Evaluates all activities to determine value added and alignment with the organisation's strategic goals. • Displays and contributes in-depth knowledge to strategic planning at the organisational level; • Ensures alignment of strategies across various functional areas to the organisation strategy; • Defines performance measures to evaluate the success of organisation's strategy; • Monitors and reviews strategic plans consistently and takes corrective action; • Promotes organisation's mission and vision to all relevant stakeholders; • Empowers others to deal with complex and ambiguous situations; • Achieves agreement or consensus in an adversarial environment; • Guides the organisation through complexity and uncertainty of vision; • Leads and unites diverse workgroups across divisions to achieve organisational objectives; and • Develops and implements risk management.



Core Managerial Competencies	Proficiency Level		
	Basic 1-2	Competent 3-4	Advance - 5
Programme and Project Management	<ul style="list-style-type: none"> • Commences project after go-ahead from higher authority; • Understands procedures of project management, its implications and the importance of stakeholder involvement; • Understands the outcome of the project in relation to organisation's goals; • Displays basic project management skills; • Documents and communicates issues and risks associated with own work; • Uses results of other successfully completed projects as points of reference; and • Applies existing policies in own field of work. 	<ul style="list-style-type: none"> • Establishes broad stakeholder involvement and communicates the project status and key milestones; • Defines roles and responsibilities for project team members and clearly communicates expectations; • Balances quality of work with deadlines and budget; • Identifies and manages risks to the project by assessing potential risks and building contingencies into project plan; • Uses computer software programmes to help manage project; • Sets and manages service level agreements with contractors; • Provides advice and guidance on policies; and • Complies with statutory requirements and apply policies consistently. 	<ul style="list-style-type: none"> • Manages multiple projects and balances priorities; • Manages risks across multiple projects; • Modifies project approach and budget without compromising the quality of outcomes and the desired results; • Involves top-level political authority and other relevant stakeholders in the buying process; • Keeps abreast and applies international trends in project management; • Motivates and coaches project teams to achieve highest project results; and • Monitors policy implementation and puts in place procedures to manage risks.



Core Managerial Competencies	Proficiency Level		
	Basic 1-2	Competent 3-4	Advance - 5
Financial Management	<ul style="list-style-type: none"> • Articulates basic financial concepts and techniques as they relate to organisational/ departmental processes and tasks (e.g. performance budgeting and value for money); • Displays awareness of the different sources of financial data, reporting mechanisms and financial processes and systems; • Understands importance of financial accountability; • Understands the necessity for asset control; • Recognises key expenditure and financial accounting and reporting concepts; • Performs key financial management processes (expenditure, accounting and reporting) with guidance/ direction; • Tracks and measures actual expenditure against budget; and • Understands the role of an audit function. 	<ul style="list-style-type: none"> • Demonstrates knowledge of general concepts of financial planning, budgeting and forecasting and how they interrelate; • Assesses, manages and monitors financial risks; • Prepares financial reports based on prescribed format; • Understands and weighs up financial implications of propositions; • Controls assets according to prescribed policies and procedures; • Understands, analyses and monitors financial reports; • Allocates resources to established goals and objectives; • Manages expenditure in relation to cash flow projections; • Ensures effective utilisation of financial resources; • Develops corrective measures/ actions to ensure alignment of budget to financial resources; • Prepares and manages own budget in line with the strategic objectives of the organisation; and 	<ul style="list-style-type: none"> • Takes ownership of key planning, budgeting and forecasting processes and answers questions related to topics within own responsibility; • Manages financial planning, forecasting and reporting processes; • Prepares budgets that are aligned to the strategic objectives of the organisation\department; • Addresses complex budgeting and financial management issues; • Formulates long term financial plans and resource allocations; • Develops and implements systems, procedures and processes in order to improve financial management; • Advises on policies and procedures regarding asset control; • Dynamically allocates resources according to internal and external objectives (broader government objectives); • Develops expenditure Key Performance Indicators (KPIs); • Succeeds in achieving maximum results with limited resources; • Assists others with financial accounting\reporting tasks; • Coaches and teaches others on key financial concepts; and • Analyses projections in reports.



Core Managerial Competencies	Proficiency Level		
	Basic 1-2	Competent 3-4	Advance - 5
Change Management	<ul style="list-style-type: none"> • Communicates status, benefits and issues relating to change; • Identifies gaps between the current and the desired situation and reasons for resistance to change; • Accepts and successfully performs a supporting role in the change effort; • Identifies the need for change; • Participates in change programmes and piloting of change initiatives; and • Understands the impact of change initiatives on the organisation within the broader political and social context. 	<ul style="list-style-type: none"> • Performs analysis to determine the impact of changes in the social, political and economic environment; • Initiates, supports and encourages new ideas; • Volunteers to lead change efforts outside of own work team; • Consults and persuades all the relevant stakeholders of the need for change; • Proactively seeks new opportunities for change; • Identifies and assists in resolving resistance to change with stakeholders; and • Designs activities to enable change that are aligned to the organisational objectives. 	<ul style="list-style-type: none"> • Monitors results of change; • Secures buy-in and sponsorship for change efforts; • Designs, develops, evaluates and continuously improves the overall change strategy; • Customises and applies approaches to facilitate change; • Capitalises on relationships with various stakeholders in establishing strategic alliances in facilitating change efforts; • Leads major change programmes; • Benchmarks change initiatives and strategies against best practice; • Exhibits sensitivity to dynamics within the organisation which affect how quickly change is accepted; • Takes calculated risks and is constantly seeking new ideas from leading edge organisations and external sources; • Defines outcomes and measurement criteria for change programmes; and • Creates innovative ways of reinforcing change, rewarding change acceptance and discouraging change resistance.



Core Managerial Competencies	Proficiency Level		
	Basic 1-2	Competent 3-4	Advance - 5
Knowledge Management	<ul style="list-style-type: none"> • Collects, categorises and tracks relevant information required for specific tasks and projects; • Analyses and interprets information to draw conclusions; • Seeks new sources of information to increase own knowledge base; and • Shares information and knowledge with co-workers. 	<ul style="list-style-type: none"> • Uses appropriate information systems to manage organisational knowledge; • Uses modern technology to stay abreast of world trends and information; • Evaluates information from multiple sources and uses information to influence decisions; • Creates mechanisms and structures for sharing of knowledge in the organisation; • Uses libraries, researchers, knowledge specialists and other knowledge bases appropriately to improve organisational efficiency; • Promotes the importance of knowledge sharing within own area; • Adapts and integrates information from multiple sources to create innovative knowledge management solutions; and • Nurtures a knowledge-enabling environment. 	<ul style="list-style-type: none"> • Anticipates future knowledge management requirements and systems; • Develops standards and processes to meet future knowledge management requirements; • Shares and promotes best practices across the organisation; • Coaches others on knowledge management techniques; • Monitors and measures knowledge management capability in organisation; • Creates a culture of a learning organisation; and • Holds motivational sessions with colleagues to share information and new ideas.



Core Managerial Competencies	Proficiency Level		
	Basic 1-2	Competent 3-4	Advance - 5
Service Delivery Innovation	<ul style="list-style-type: none"> • Recommends new ways of performing tasks within own function; • Identifies and seeks potential sources of new ideas and approaches to enhance service delivery; • Proposes simple remedial solutions to simple service delivery orientated problems; and • Listens to the ideas and perspectives of others and explores opportunities to enhance these ideas. 	<ul style="list-style-type: none"> • Consults clients and stakeholders on ways to improve the delivery of services; • Communicates the benefits of service delivery improvement opportunities to stakeholders; • Identifies internal process improvement opportunities; • Identifies and analyses opportunities where innovative ideas can lead to improved service delivery; • Creates mechanisms to encourage innovation and creativity within functional area and across the organisation; and • Implements innovative service delivery options in own department/ organisation. 	<ul style="list-style-type: none"> • Formulates and implements new ideas throughout the organisation; • Ensures buy-in from key stakeholders; • Consults and utilises international best practices on Service Delivery Innovation; • Aligns the Service Delivery Innovation initiatives with the latest technology; • Researches needs of clients; • Coaches others on innovation techniques; and • Inspires service providers to improve delivery of services.
Problem Solving and Analysis	<ul style="list-style-type: none"> • Understands the basic steps in problem solving and analysis and solves basic problems using organisation guidelines; • Identifies when to solve problems independently and when to consult others for resolution beyond own authority; • Participates actively and constructively in problem solving discussions; and • Identifies and documents issues associated with problems. 	<ul style="list-style-type: none"> • Explains potential impact of problems to own working environment; • Demonstrates logical problem solving approach and provides rationale for proposed solutions; • Determines root causes of problems; • Demonstrates objectivity, thoroughness, insightfulness, and probing behaviours when approaching problems; and • Demonstrates the ability to break down complex problems into manageable parts and identify solutions. 	<ul style="list-style-type: none"> • Coaches others on the analytical techniques and problem solving methods; • Anticipates organisational problems and strategises to counteract potential impact; • Involves the appropriate people, to resolve complex, inter-departmental problems; • Generates various solutions/ options and contingency plans for problems; • Identifies the impact of solutions on multiple areas within the organisation; and • Develops contingency measures and explores various problem solving options.



Core Managerial Competencies	Proficiency Level		
	Basic 1-2	Competent 3-4	Advance - 5
People Management and Empowerment	<ul style="list-style-type: none"> • Participates in team goal setting and problem solving; • Interacts and collaborates with diverse groups of people; • Understands team strengths, weaknesses and preferences; and • Is aware of the appropriate steps and guidelines for employee development and feedback, but not yet fully able to implement these. 	<ul style="list-style-type: none"> • Seeks opportunities to increase personal contribution and level of responsibility; • Supports and respects the individuality of others and recognises the benefits of diversity of ideas and approaches; • Delegates and empowers others to increase contribution and level of responsibility; • Applies labour and employment legislation and regulations consistently; • Facilitates team goal setting and problem solving; • Recognises differences between individuals, cultures and teams and provides developmental feedback in accordance with performance management principles; • Adheres to internal and national standards with regards to human resource practices; • Identifies competencies required and suitable resources for specific tasks; • Displays personal interest in the well-being of colleagues; • Able to manage own time as well as time of colleagues and other stakeholders; and • Manages conflict through a participatory approach. 	<ul style="list-style-type: none"> • Analyses ineffective team and work processes and recommends improvement; • Recognises and rewards desired behaviours and results; • Mentors and counsels others; • Addresses balance between individual career expectations and organisational needs; • Considers developmental needs of personnel when building teams and assigning tasks; • Establishes an environment in which personnel can maximise their potential; • Guides others on managing people; • Inspires a culture of performance excellence by giving positive and constructive feedback to the team; • Creates links among various individuals, cultures and teams and instill a common sense of identity towards the achievement of goals; • Shares knowledge of the big picture to help others understand their role; and • Creates a culture of continuous learning and development.

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Core Managerial Competencies	Proficiency Level		
	Basic 1-2	Competent 3-4	Advance - 5
Client Orientation and Customer Focus	<ul style="list-style-type: none"> • Acknowledges customers rights; • Applies customer knowledge to improve own organisation or department; • Maintains good relationship with customers and understands their priorities; and • Redirects queries to the most appropriate person/ solution provider and follows through to ensure customer needs are met. 	<ul style="list-style-type: none"> • Develops clear and implementable service delivery improvement programmes; • Identifies opportunities to exceed the expectations of customers; • Designs internal work processes to improve customer service; • Adds value to the organisation by providing exemplary customer service; and • Applies customer rights in own work environment. 	<ul style="list-style-type: none"> • Coaches others about the importance and application of customer and client knowledge; • Fosters an environment in which customer satisfaction is valued and delivered; • Addresses and resolves high-risk, high profile stakeholder issues; and • Takes advantage of opportunities to learn about stakeholders and brings this information to own functional area.
Communication	<ul style="list-style-type: none"> • Shows understanding for communication tools appropriate for the audience but needs assistance in utilising them; • Expresses ideas in a clear and coherent manner but not always taking into account the needs of the audience; and • Assimilates information reasonably well. 	<ul style="list-style-type: none"> • Expresses ideas to individuals and groups both in formal and informal settings; • Receptive to alternative viewpoints; • Adapts communication content and style according to the audience; • Delivers messages in a manner that gains support, commitment and agreement; • Compiles documents on complex matters that are clear, concise and well structured; • Communicates controversial sensitive messages to stakeholders tactfully; • Listens well and is receptive; and • Encourages participation and mutual understanding. 	<ul style="list-style-type: none"> • Communicates high risk sensitive matters to all relevant stakeholders; • Develops well defined communication strategy; • Balances political views with organisational needs; • Steers negotiations around complex issues and arrive at a win/ win situation; • Markets and promotes the organisation to external stakeholders; and • Communicates with the media without compromising the integrity of the organisation.

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Core Managerial Competencies	Proficiency Level		
	Basic 1-2	Competent 3-4	Advance - 5
Honesty and Integrity	<ul style="list-style-type: none"> • Follows through on commitments under supervision; and • Follows the rules and regulations of the organisation. 	<ul style="list-style-type: none"> • Conducts self in accordance with organisational values; • Reports fraud, corruption, nepotism and maladministration; • Honours the confidentiality of matters; • Deals promptly, where conflict of interest arises; • Establishes trust and shows confidence in others; • Treats all employees with equal respect; • Takes responsibility for own actions; • Undertakes roles and responsibilities • Shares information openly, whilst respecting the principle of confidentiality. 	<ul style="list-style-type: none"> • Develops and applies self-corrective measures; • Makes proposals; • Promotes transparent and accountable administration; • Acts decisively against corrupt and dishonest conduct; • Promotes the values and beliefs of the organisation internally and externally; • Co-operates with others and works as a team; and • Oversees the acceptance of responsibility and accountability in the organisation

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